# Weiss Ratings Plus

## **Quick-Start Guide**

11780 U.S. Highway 1 Palm Beach Gardens, FL 33408-3080 Phone: 877-934-7778 | Fax: 561-277-2576 Published: April 2025

All rights reserved. No portion of this guide may be reproduced without written permission from Weiss Ratings LLC.

### **Introducing: Weiss Ratings Plus**

Every day of the year, the Weiss Ratings system combs through more than 4,300 data points on some 15,000 publicly traded stocks.

The goal? To give investors a straightforward recommendation: "Buy," "Sell" or "Hold" — without hype or bias.

Over the past 22 years, every stock rated "Buy" by Weiss Ratings has delivered an extraordinary average return of **303%** — that's even including all the losers — in bear and bull markets.

So, every time Weiss rated a stock a "Buy," investors had a solid chance of making 3x their money or more.

That's a track record we are proud of. So is the fact that Weiss Ratings was ranked No. 1 by both the SEC — the authority that regulates the stock market — and The Wall Street Journal, the world's foremost stock market publication.

Our ratings are powered by one of the largest financial datasets in the world — a whopping 7 terabytes of it — with proprietary state-of-the-art technology analyzing this data 24/7.

## And now, we've reimagined the way our members can use the Weiss Ratings.

With Weiss Ratings Plus, we're making it easier than ever to use our trusted ratings and research so you can make smarter, faster and more confident investment decisions.

We believe this is the ultimate data-powered investing tool.

And today, we'll show you how to use it to identify topperforming stocks by letter grade and much, much more.

## **Getting Started With Ratings Plus**

Weiss Ratings Plus is a customizable portal that offers you an advanced level of access to our ratings.

Here's how to use this one-of-a-kind investment tool to unlock it.

On the homepage of the Weiss Ratings website, you can click on Stock Ratings, ETF Ratings and Mutual Fund Ratings.



Let's start with the stock ratings.

Type the name or ticker of any stock. You'll be taken to a page that gives you a wealth of information about it.



For example, you can learn all about **Walmart (WMT)** via its:

- **Rating history:** Unlock the full ratings history of any stock. Track upgrades, downgrades, and trends over time, helping you predict market movements with confidence.
- **Dividend History:** Access comprehensive dividend data, including past payments, yield trends and payout consistency.
- **Similar Stocks**: Discover high-potential stocks similar to your favorites.
- **Comparison**: Compare any stock against its sector, industry or competitors. Gain deep insights into performance, growth potential and financial health.
- **Pricing**: You can see its historical prices in table or chart form
- **Financials**: Things like market cap, earnings, cash flow, income statement and more.

This information gets updated every day that the markets are open. When new data comes out, it gets included in our dataset. And an asset's rating can go up or down at any time, based on this new information.

This is just the start of the data that's available to you.

And we haven't yet begun to talk about how to put that data to work *for* you!

First, let's do a primer on the letter grades that we assign not just to stocks, but also to ETFs, mutual funds, banks, insurers and even cryptocurrencies. This will be key to getting the most out of your Weiss Ratings Plus membership.

## **Understanding the Weiss Ratings**

Our system arrives at each rating after a thorough analysis of daily market activity, SEC filings and more, using our proprietary model to assess potential reward vs. risk.

These ratings reflect the company's financial strength, stock performance and risk profile.

To start, each stock is assigned a letter grade, ranging from A (Excellent) to F (Bankrupt).

### A – Excellent (Strong Buy)

- Outstanding track record with lower-than-average risk
- Strong value based on earnings potential
- Likely to deliver above-average future performance, even though no investment is risk-free

### B – Good (Buy)

- Solid historical performance with a good balance of risk and reward
- A pick with the potential to outperform the market

### C – Fair (Hold or Avoid)

- Average prospects based on current data
- Neither clearly strong nor clearly weak a neutral investment option

### D – Weak (Sell)

- Consistently underperforms compared to similar stocks
- Financial condition and valuation suggest a poor investment choice
- Best avoided unless market conditions change significantly

### E – Very Weak (Strong Sell)

- High downside risk with limited upside potential
- Weak financials and underwhelming performance make it a high-risk bet

### F – Bankrupt

- The company is currently in bankruptcy proceedings
- We continue coverage where data permits, but in most cases, investors lose their entire investment
- Carries extreme risk with virtually no recovery potential

**Q** Search Investment Rating A+ – E- 🗴 T ΙE :)  $\equiv$  $\equiv$  $\equiv$ ≡ 7-Day Ξ Ξ Market Investment Total Price Rating Name Ticker Return Сар A HURN \$137.38 -3.74% 💌 \$2.26B Huron Consulting Group Inc. A MPLX LP -12.23% 🝷 MPLX \$47.12 \$49.57B 🗍 🗛--10.08% 💌 \$16.11 \$7.82B Antero Midstream Corporation AM A-**AXIS Capital Holdings Limited** AXS \$88.05 -11.24% 💌 \$7.14B Banco Latinoamericano de Comercio 🐥 🗛-BLX \$33.50 -11.35% 💌 \$1.24B Exterior, S. A. A--16.29% 💌 **Energy Transfer LP** EΤ \$15.81 \$55.45B A--13.14% 💌 \$66.81B Enterprise Products Partners L.P. EPD \$29.49 🗍 A--5.55% -Fairfax Financial Holdings Limited FFH.TO \$1,937.76 \$29.39B . . . . \*~~ ~~~

Below is a sample screen of top-rated ("A") stocks ...

You'll notice that some of these stocks may also warrant a Plus (+) or Minus (-):

- A **plus sign (+)** means the stock is in the top third of its grade.
- A **minus sign (–)** means it falls in the bottom third.

## This helps you drill down even further into a stock's health, on its own or in comparison to other stocks:

- **B+** is stronger than B
- **C** is weaker than C

A stock may move from "B+" to "B" to "B-," for example, and still be considered a "Buy." Although a less strong one, in that case.

### It is also possible for an asset to not have a rating at all.

You may come across the occasional stock marked **"U"** or "**Unrated."** This can happen for one or more of the following reasons:

- 1. It is too new to reliably evaluate.
- 2. Its SEC filings are late or missing critical information.
- 3. The available data is inconsistent or questionable.

These "U" ratings can be temporary. As more data becomes available, that rating can change at any time.

### We make it easy for you to spot stocks whose ratings are on the move via rating changes with arrows.

Remember how we just said a stock may move from "B+" to "B" to "B-"? You don't have to look far to know if that happened, as:

- An **up arrow** (**)** indicates a recent upgrade.
- A **down arrow** () indicates a recent downgrade.

Below, you can see that Safety Insurance Group had a recent rating change, and it's lower.



Why did its rating change?

From our website, you can click on that letter to find out!

In the below example, **Apple** (<u>AAPL</u>) saw a recent downgrade.

Here's what you would have seen when you clicked on it.

Stock Investment Rating	APL) 24%) * - NAS Volume 21,879,981	DAQ Avg Vol (900 52,153,24	D) Marke 8 <b>\$2.8</b>	t Cap	Dividend & Yield \$1.00(0.53%)	52 \$164
In the trade-off between performance and risk, the prospects for the company's stock are about average based on its track record and current valuation. Thus, we feel it is neither a significantly better nor a significantly worse	Similar Stocks	Compare	Key Statistics	Pricing	g Profile	Financial
investment than most other common stocks. Wall Street interprets this rating as a Hold.	et Cash	Flow				
+ The plus sign is an indication that the stock is in the upper third of the letter grade.						
Revenue	-				03/29/202 90.75	R
Total Other Revenue					50.75	

Behind that popup box is a tab for **Rating History**. There, you can see a short explanation behind that downgrade.

In this example, Apple took one step back due to a decline in the total return index.

Stocks & Fur	nds   <b>Stoc</b>	k Ratings	ETF Ratings	Mutual Fur	d Ratings			
C+	Apple \$197.97	Inc. (A4 \$7.55 (3.96%	<b>APL)</b> 5) •					
Recommendat <b>Hold</b>	tion Prev <b>\$19</b>	Close 65	Volume 5,751,871	Avg Vol (90D) 56,373,203	Market <b>\$2.8</b>	t Cap Divi 6T \$1	dend & Yield <b>.00(0.53%)</b>	52-Week   <b>\$164.08 -                                   </b>
Summary	Rating History	Dividend History	Similar Stocks	Compare	Pricing	Key Statistics	Profile	Financials
∃ My Lists	🗘 My Aler	ts <						
C+ Hold Appl	d 4/1/2025 le Inc. (AAPL	Downgrad ) was down	e graded to C+	- from B- on 4,	/1/2025 du	ie to a declir	ne in the tota	l return index.

Now, it's just one step down ... from a "B-" to a "C+" ...

But here, Apple moved from a "Buy" to a "Hold."

#### That's important information to know if you want to add more to a position or free up some investment capital for a new idea.

That's also just part of the beauty of Weiss Ratings Plus.

You could visit our site every day and see what's happening with Apple. You always know its rating and what that rating means.

That's not the only beautiful thing about Weiss Ratings Plus.

After all, you might have a lot of stocks you want to follow. But you don't have to go hunting for rating changes. You don't even have to come to the website to learn about them!

That's because we deliver those to you via alerts ... both at the top of our website and via email ... which you can set up for every asset you are interested in.

Not just for stocks. And not just for rating changes, as we'll show you in the next section.

### **How to Set Up Alerts**

You can set up notifications directly from any stock's page on our website. Let's stay with our Apple example:

Recommendat	ion Pre	ev Close	Volume	Avg Vol (90D)	) N
Hold	\$1	188.38 1	21,879,981	52,153,248	
Summary	Rating History	Dividend History	Similar Stocks	Compare	Key Statist
⊟ My Lists		lerts <			

To the left of the company name, you'll see a flag indicator:

- White flag with a gray bell: Signals that you are not actively following this company.
- Green flag with a white checkmark: Indicates that you are tracking this company and are interested in any rating changes.

So just point your mouse and click on the white flag. When it turns green ... ta-da! You've just set up an alert.

Recommenda	ntion Pr	ev Close	Volume	Avg Vol (90	D) Market	t Cap
Hold	\$	188.38	121,879,981	52,153,24	\$2.8	ЗТ
Summary	Rating History	Dividend History	Similar Stocks	Compare	Key Statistics	Pricing
⊟ My Lists	A My	Alerts <				

Let's say something changes with Apple tonight. When you visit the website tomorrow, the **My Alerts** box appears green with a red notification.

Now, let's talk about what kind of changes in the data will trigger an alert.

We'll use **Berkshire Hathaway** (**BRKB**) for this example.

(Quick note: If you type the word Berkshire into the search box, you see listings for Berkshire's Class A and Class B shares, plus a mutual fund and two ETFs with Berkshire in the name. Click on the one you want and go exploring!)



For our example, we're looking at Berkhire's Class B shares here.

So let's say we're following BRKB and we log into Weiss Ratings Plus to see that there's an alert waiting for us.

Berkshire Hathaway In \$515.81 -\$5.60 (-1.07%) • - NYSE	c. (BRKB)			
Recommendation Prev Close Volume J Buy \$493.54 7,467,710	Avg Vol (90D) Market Cap Divid 4,469,838 \$1.07T	dend & Yield	52-Week Range P/E (TTM) EPS (TTM)   \$395.66 - \$539.00 0.01 \$61,913.63	
Summary Rating Dividend Similar History History Stocks	Compare Key Pricing Statistics Pricing	Profile	Financials Glossary Administration	
E My Lists A My Alerts	-		Consumer Discretionary Consumer Staples Div	ersified Financials Financial Services
del Alexé			Price History	
dd Alert Cancel	A-	Excellent		
Common Alerts All Alerts	В	Good	\$440.00	
	-			
earch			\$420.00	
		Good	\$400.00	
) Rating changes		Good	~	
Deting is developed		Excellent	\$380.00 5. Feb 19. Feb 4. Mar 18. Mar 1. Apr	15. Apr 29. Apr 13. May 27. May
Rating is downgraded		Good	Rete	Price as of Jun 05, 2024
) Rating is upgraded			7-Day Total Return	-9 11% 💌
			30-Day Total Return	-2.53% 💌
Investment recommendation changes			60-Day Total Return	7.52% 🔺
Price changes by a percentage	ate customer experience 🗷		90-Day Total Return	1.94% 🔺
			Year to Date Total Return	7.70% 🔺
Price reaches a target			1-Year Total Return	16.06% 🔺
Income Statement			2-Year Total Return	56.52% 🔺
Total Pavonuo (TTM)		\$271.420	3-Year Total Return	40.90% 🔺
FRITDA (TTM)		\$126 59R	5-Year Total Return	162.27% 🔺
		\$120.33D	52-week Low	Apr 17 2024 - \$395.66

Under **My Alerts** you can click to see your stocks' rating changes ...

Ratings downgrades ...

Ratings upgrades ...

Investment recommendation changes (e.g., going from "Buy" to "Hold") ...

Price changes by a percentage ...

And prices that reach a target.

Here were some recent alerts on **Nvidia** (**NVDA**):



Notifications that haven't been read are marked with a **blue bell icon**. Once read, the bell turns **white**.

You can clear the notification count in two ways:

- 1. Hover over the checkmark icon (top-right area on the above screenshot) and click "Mark all alerts as read."
- 2. Click directly on a notification to open it.

Clicking on the Nvidia alert brings us to its <u>summary page</u>, where you can view more details about the company.

If you no longer wish to be notified about Nvidia, you can click the **green checkmark** beside its name to remove it.

You can also click **Add Alert** and then **All Alerts** to explore additional options.

Now let's get to the good stuff.

### **How to Set Up Stock Screeners**

Looking up stocks and getting alerts about them is just part of the fun.

The real fun is finding great opportunities!

With Weiss Ratings Plus, you can quickly identify high-potential investments using its powerful screening tool.

You can filter stocks by ratings, performance, risk, dividends, growth potential and more.

Just like the alerts, these are real-time screeners. You want to know all our "A"-rated stocks today? Or "Buy"-rated tech stocks? Or consumer discretionary stocks with a "Sell" rating?



### Wall Street's Hidden Buy Signals: Real-Time Stocks Just Flipped to "Buy" (Before the Crowd Notices)

Hand-picked by the Weiss Ratings system that's crushed Wall Street with 303% average.

Welcome to Wall Street's Hidden Buy Signals: Real-Time Stocks Just Flipped to "Buy". This exclusive screener reveals the latest stocks that have been newly upgraded to a Buy rating, based on our proprietary Weiss Ratings system, updated in real time as these upgrades happen...



### Wall Street's Danger Zone: Real-Time Stocks Just Downgraded to "Sell" (Before You Get Burned)

Identifying stocks flashing red warnings, so you can avoid potential losses before they spiral.

Welcome to Wall Street's Danger Zone: Real-Time Stocks Just Downgraded to "Sell". This exclusive, real-time screener is designed to alert you to stocks that have just been downgraded to a Sell rating based on our proprietary Weiss Ratings system, giving you critical information as it happens...



The Ultimate Dividend Power List: Top-Rated Stocks Paying the Highest Yields Right Now Whatever you're looking for, it's here!

Not sure where to start? Look under the Special Screeners tab and you'll see we've got you covered, too!

## For your convenience, we've set up several real-time stock screeners powered by Weiss Ratings.

With these, you can start putting your Weiss Ratings Plus membership to work right away.

Each one focuses on a different investment strategy:

- Wall Street's Hidden Buy Signals highlights stocks that have just been upgraded to a "Buy" rating. This exclusive screener gives you a first look at high-potential stocks turning the corner *right now*.
- Wall Street's Danger Zone lists stocks that have just been downgraded to "Sell." This list can help investors avoid potential losses or, for the more adventurous, target candidates to short.
- **The Ultimate Dividend Power List** showcases the highest Weiss-rated dividend-paying stocks. This is ideal for investors looking for consistent income, as higher-rated stocks tend to also be those who maintain and even raise their dividends.

Each screener updates in real time and is driven by Weiss's independent, data-backed ratings system.

And this is just the beginning.

We plan to add new stock screeners every month.

We'll alert you every time we do.

No need to set up alerts for that – we've got you covered!

## **How to Set Up Your Own Screeners**

It's easy to find "Buy"-rated stocks with the Weiss Ratings screener.

At the top of our website, you'll see <u>Stocks & Funds</u>. Click on that.

A new menu will appear beside it with Stock Ratings, ETF Ratings and Mutual Fund Ratings.

Below that is a search bar and some filters you can populate.

Here, we wanted just "Buys" in Canada or the United States.



We simply pointed the mouse to click on all the "A"s and "B"s.

We could stop our search there and sort the initial results by rating, name, ticker, price, seven-day total return, market cap or country.

Or we can go much deeper using those two blue buttons on the top right.

The first blue button that looks like a funnel is exactly that — your filter. And there are several of those to choose from.

Add Filter		Add Filter	
Search		Search	
▼ Country	0	T Dividend Yield	0
▼ Address	0	Dividends and Shares	>
Balance Sheet	>	▼ Exchange	6
Cash Flow	>	Exponential Moving Average	>
Corporate Info	>	Income Statement	>
▼ DataDate	0	▼ Industry	0
T Days Since Downgraded to Sell	0	T Investment Rating	6
▼ Days Since Upgraded to Buy	0	T Investment Recommendation	0

You can look at cash flow (always important when you're looking for companies with longevity) ...

Dividend yield ...

The exchange they trade on (e.g., NYSE, Nasdaq, Toronto Stock Exchange, Over the Counter markets) ...

Even the contents of their income statements!

### This is what you see if you click on **Income Statement**:

Add Filter	Back
Search	
<b>T</b> EBIT (TTM)	0
T EBITDA (TTM)	0
▼ Net Income (TTM)	0
▼ Total Revenue (TTM)	6

### Be sure to scroll to see all available options.

Here are even more filters you can choose from:

Add Filter		Add Filter	
Search		Search	
T Market Cap	0	▼ RatingChangeDate	0
-		▼ Sector	0
My Lists		Simple Moving Average	>
▼ Name	0	▼ Tags	0
<b>T</b> Price	0	▼ Ticker	0
Price Change	>	Total Return	>
Price History	>	□ Valuation	>
▼ Rating Change	0	🔲 Volume	>
Rating Factors	>	Weiss Ratings	>

If you really want to get "behind the magic," check out **Rating Factors**.



In our Weiss Ratings publications, our analysts have access to all this data. And many of them gravitate to these data points when making stock selections.

These powerful Ratings Factor filters can also help you identify top-performing stocks for yourself with ease:

- **Dividend Index:** Discover high-yield dividend stocks.
- Efficiency Index: Gauge business strength and management effectiveness.
- **Growth Index:** Assess revenue, earnings and cash flow performance.
- **Solvency Index:** Measure financial health and debt sustainability.
- **Total Return Index:** Screen stocks based on risk-adjusted performance.
- Volatility Index: Identify the best balance of risk and reward.

### Now, let's set up a screen together.

We'll start at the Stocks & Funds page.

From there, let's look for top tech stocks.

Again, we'll mouse over and click on **Stock Ratings**.

≡ Home	Products & Services Stocks & Funds	Crypto Banki	ng Insurance	Courses	Conferences
Stocks & Funds	Stock Ratings ETF Ratings Mutua	al Fund Ratings			
<b>Q</b> Search	Investment Rating <b>A+ – B-</b>	× Market C	Cap >= <b>\$1B</b> ×	<b>T</b>	
≡ Investment Rating	≡	≡ Ticker	≡ Price	7-Day ≡ Total Return	Market Cap
<b>₿</b> -	Microsoft Corporation	MSFT	\$388.45	4.11% 🔺	\$2.89T
A B-	Alphabet Inc.	GOOGL	\$157.14	4.26% 🔺	\$1.93T
B-	Alphabet Inc.	GOOG	\$159.40	4.44% 🔺	\$1.93T
A B-	Meta Platforms, Inc.	META	\$543.57	2.25% 🔺	\$1.38T
<b>● B</b> +	Berkshire Hathaway Inc.	BRKB	\$524.11	-1.14% 🔻	\$1.13T
B	Walmart Inc.	WMT	\$92.80	6.35% 🔺	\$743.96B
<b>₿</b> -	Eli Lilly and Company	LLY	\$732.41	-7.18% 💌	\$657.70B

These results include companies with an investment rating from "A+" to "B-" and a market cap of \$1 billion or more.

You can easily change that by clicking on "Investment Rating" and the funnel/filter icon.

You can also clear those filters by clicking the small black  $\mathbf{x}$  to the right of each filter that appears above this stock list.

We already see some big tech stocks without even adding filters.

This is yet another example of the beauty of Weiss Ratings Plus. We can find exactly what we are looking for ... and we don't need to work too hard to do it!! All right, now let's put those filters to work.

Let's go to the funnel/filter icon, click it and look for **Industry**.

If you scroll down alphabetically, you see several tech-related options ranging from semiconductors to software to hardware and equipment.

You can choose any single one, combination or ALL of them.

## This is your screener, and you can build it however you want!



For our example, we'll take the **Software and Services** list.

Next, let's go to **Price** and tell the screener you want stocks that are trading below \$100:

$$\begin{bmatrix} \$1.00 & To & \$100.00 \\ \hline Common & \\ <= \$10 & >= \$1 & >= \$10 & \$1 to \$10 \\ \$1 to \$100 & \$100 to \$1,000 & >= \$1,000 \end{bmatrix}$$

Q Search	Investment Rating <b>A+ - B-</b>	× Market C	Cap >= <b>\$1B ×</b>	Price <b>\$1.00</b>	to \$100.00 ×	¢
Industry Soft	vare and Services 🗙 🝸 🗜					
Investment Rating	■	≡ Ticker	≡ Price	7-Day ≡ Total Return	Market Cap	I
┣-	Box, Inc.	BOX	\$30.21	-2.80% 💌	\$4.34B	<.
В-	Exodus Movement, Inc.	EXOD	\$44.08	3.40% 🔺	\$1.26B	• •
┣-	A10 Networks, Inc.	ATEN	\$15.91	1.08% 🔺	\$1.18B	(

We have three stocks so far:

But we have more research to do!

Now, tech stocks aren't known for paying dividends, at least not big ones.

But everyone loves a dividend, so let's see if we can get one.

You can either click on the funnel/filter button to reach **Dividend Yield** to select your preferred percentage range:



Or you can go to **Dividends and Shares** to get more pricespecific. For example, maybe you are interested in companies' dividend histories over the Trailing 12 Months (TTM):



Here, you can see companies that paid out a particular dollar amount per share over the last 12 months.

Dividend	Per Share (	TTM) × T	
		То	
Common			
>= \$1	>= \$5	>= 10\$	

For our example, we'll select greater than or equal to \$1 per share.

We get no results. So let's switch to **Dividend Yield** of greater than or equal to 1%.

That leads us to one name, **A10 Networks** (ATEN).

<b>Q</b> Search	Investment Rating A+ - B- × Market Cap >= \$1B ×				Price <b>\$1.00 to \$100.00</b> ×			
Industry Softw	vare and Services × Dividend Yield	>= 1.00% ×						
≡ Investment Rating	≡	≡	≡ Price	7-Day ∃ Total Return	Market Cap			
<b>₿</b> -	A10 Networks, Inc.	ATEN	\$15.91	1.08% 🔺	\$1.18B			

So we can say great, this is our list.

Or we can add or change some more filters to cast a wider net.

For example, we can always target mid-range rated companies.

Let's go to the **Investment Rating** and de-select the green ("Buy") letter grades and go for the yellow ("Hold") grades.

You can change the rating filter by dragging the sliders or entering the values manually.



Why look at "C"s? We are simply looking for ideas. We do not have to buy these stocks today.

Now you have a solid list of 10 names that meet all your criteria:

Investment Rating	Name	$\equiv$ Ticker
C	Infosys Limited	INFY
C+	Cognizant Technology Solutions Corporation	CTSH
C	Gen Digital Inc.	GEN
🗶 <mark>C</mark> +	Amdocs Limited	DOX
🔁 C+	Dolby Laboratories, Inc.	DLB
🔁 C-	Open Text Corporation	OTEX.TO
🔁 C-	Open Text Corporation	OTEX
C	Clear Secure, Inc.	YOU
C	Progress Software Corporation	PRGS
C	Adeia Inc.	ADEA

That's an easy-to-read screenshot. You actually have far more data that you can view and click on to get more information.

And you can organize your view to be most useful to you.

You can further enhance your list by:

- Rearranging columns
- Sorting data within columns
- Freezing key columns to keep important info in view

Here, we moved the **Dividend Yield** column before the **Ticker** column. And we clicked on the four lines at the top of the column to Sort Descending.

So now, you see the biggest dividend yielders first! That's Open Text's Nasdaq listing (<u>OTEX</u>) and its Toronto listing (<u>OTEX.TO</u>).

≡ Investment Rating		Dividend Yield	≡ Ticker
A C-	Open Text Corporation	4.13%	OTEX
A C-	Open Text Corporation	2.97%	OTEX.TO
C	Infosys Limited	2.96%	INFY
C+	Amdocs Limited	2.36%	DOX
C	Gen Digital Inc.	2.05%	GEN

Go ahead and click on Open Text's first (Nasdaq) listing.

As we talked about earlier, you can click on the white flag before the company's name to set an alert. Or you can scroll down and click **My Alerts** and then the plus sign (+) to add an alert.

You can also click on **My Lists** and create any list you want. For our example, let's create a list for Dividend Paying Semis.



### Click on **View List**, and you'll see Open Text!



If you want more dividend-paying semis, you can adjust your search at any time.

Maybe next time target stocks that are trading above \$100 or ones that don't pay a dividend. You can also go back and add tech-related industries like software.

You can even build multiple lists to fit different strategies or goals.

## Creating personalized lists is perfect for tracking your favorite stocks, cryptos, ETFs and more.

In the end, you'll end up with shopping lists you can revisit and refine to get you closer to meeting your investment goals.

### What You Can Expect From Your New Membership

We made our mission to build the best tool to help you understand what's going on in the market and to help you find winning stocks, often before they hit the headlines.

The result of that mission is Weiss Ratings Plus.

With it, you can perform *in just a few mouse-clicks* what could otherwise take hundreds of hours of stock research, and potentially thousands of dollars to access all this data.

With Weiss Ratings Plus, you can tap into this powerful, one-of-akind investment tool anytime you wish.

Here's how you can start doing that today.

#### VIP MEMBER BENEFIT #1 Custom-Built Stock Screeners

Just about anyone can use our stock grades to spot the best opportunities at any given time and avoid (or sell) the rest.

But only Weiss Ratings Plus members can tap into our 7-terabye financial database and customize the results based on your own interests, risk tolerances and investment goals.

Beyond that, only Weiss Ratings Plus members can use our proprietary stock screeners and create, save and revisit their own.

Find dividend-payers, artificial intelligence movers, popular stocks to avoid, plus the weakest and strongest companies in every asset class we currently rate.

Sort them by dividend yield, rating, recent price moves and more.

And be sure to use our one-click Strategy Screeners to help you find new "Buys," "Sells," dividend stars and other screeners as we build them.

#### VIP MEMBER BENEFIT #2 Instant "Buy" & "Sell" Alerts

Weiss Ratings Plus is built for people who want access to only the best, unbiased real-time financial data to give them a chance to supercharge their returns.

We mean it when we say real time. Members can sign up for instant notifications whenever a stock's rating, price or other major factor changes.

These are designed to help you make timely investment decisions without you having to keep your eyes glued to today's sometimes hyper-fast news cycles.

#### VIP MEMBER BENEFIT #3 Advanced Proprietary Tools

Weiss Ratings Plus is packed with so many amazing features we could be here all day just to list them all...

Our <u>Stock Ratings Analyst</u> tool can help you check how a stock compares to the rest of market, such as the S&P 500 or its peers.

You can check whether a company is a leader or a laggard of its sector compared to others.

You can create custom lists so you only track stocks you're interested in.

You can compare a company's valuation to the rest of its sector.

You can look up a stock's return history. And so much more!

Our customizable stock analyzer tool is powered by Weiss' proprietary, market-beating algorithms.

#### VIP MEMBER BENEFIT #4 Personalized Watchlists

You can get instant, in depth reports and analysis on any stock you want ...

Crucial key metrics for making sound investments ...

Powerful stock and industry comparisons based on Weiss' proprietary ratings indexes and ratings factor analysis ...

And much more!

#### VIP MEMBER BENEFIT #5 Special Reports

Our ratings and research team is always on the lookout for new trends in the investment world and within the ratings themselves. Be sure to visit our <u>Special Reports tab</u> for their latest findings.

#### **VIP MEMBER BENEFIT #6** Never Miss Critical Alerts

It's critical that you retain full access to your stock screeners and receive all your real-time market alerts without fail.

To make that possible, we have put into place three important functions.

## *First,* we've made it possible for you to receive notifications in multiple ways.

You can read your real-time market alerts on your members-only page of our website ... and get notified of those by email, via onscreen alerts or by other messaging platforms.

You can set those up now in your <u>Communication Preferences</u> center right now.

We are also planning to release a smartphone app in the near future. We'll let you know when that becomes available and how to set up alerts there.

## Second, there are three ways you can contact our Member Care team.

**Phone:** 877-934-7778 (9 a.m. to 5:30 p.m. Eastern, weekdays)

**Email:** <u>contactus@weissinc.com</u> (anytime)

**Get in Touch:** Click here to <u>send a secure message</u> through your members-only website

*Third*, to avoid an interruption in service, we'll let you know ahead of time when your membership is up for renewal, give you the opportunity to cancel if you wish and, unless we hear back, renew your membership. This helps ensure you don't miss time-sensitive alerts. (You can opt out of this auto-renewal benefit any time.)