

STOCK MARKET

ELECTION REPORT

**TOP STOCKS POSITIONED TO GROW
FOLLOWING THE 2020 ELECTION**



**Weiss
Ratings**

Introduction

Wow. What a year 2020 has been, right?

And it's shaping up to get even wilder with the upcoming presidential election.

Both campaigns have already amassed an unprecedented army of lawyers for an expected legal brawl over whether ballots were counted properly.

This could be like 2000 ... *only worse!*

Remember the “hanging chads”?

The chads are long gone, but the Biden and Trump campaigns are expected to aggressively contest technicalities states will use to verify a record number of mail-in ballots.

Issues like whether a voter's signature matches the one on file. Or even whether the postmark itself is legible ...

... not to mention the fact that “snail mail” is so aptly named. Many ballots will not even arrive until many days after November 3rd ... if they arrive at all.

Plus, Michigan, Pennsylvania and Wisconsin — key swing states — prohibit officials from even beginning to process mail-in ballots until election day ...

... meaning it could be weeks before all ballots are tabulated.

Plus, Hillary Clinton says Joe Biden “should not concede under any circumstances.”

“If it’s close and the courts get drawn in on potentially decisive issues, Bush v Gore will look like a walk in the park compared to what [this] would be like,” said Richard Pildes, an NYU Law School professor who studies election law. “Many on both sides are primed already to believe the election is being stolen if their candidate loses.”

Some are even warning of an acting President Pelosi come January 20th! Add to all this the chaos a contested election could wreak on the stock market.

What’s an investor to do?

Well, we’re here to help ...

The following lists were compiled from an analysis of each presidential election since 1992, by looking at the performance of major market sectors from the day after the election through the next 180 days.

Next, we selected fifty actively traded stocks from those sectors that have historically outperformed when a Democrat was elected (Bill Clinton and Barack Obama) versus when a Republican was elected (George W. Bush and Donald J. Trump).

A third list contains stocks that we expect to do well regardless of the outcome of the 2020 election. This could be the most important one for investors in a worst-case scenario ... where the election has to be decided by a potentially divided Supreme Court!

But let's hope it doesn't come to that.

These lists were limited to stocks with over **\$50 million in market cap**, and with a **Weiss Investment Rating of at least C+** and **strong reward potential**.

Our research department notes, "It is our expectation that these stocks are well positioned to take advantage of the stock growth benefits that will follow the election."

It's also important to note that we do not accept any compensation from the companies or investments we rate. Weiss Ratings is totally independent and unbiased because its loyalty is to *you* our customer.

“Blue Stocks”

Sectors that historically outperform when Democrats win the White House, and do even better under a “blue wave” that takes control of Congress, are: **Communications Services, Consumer Staples, Financials, and Information Technology (IT)**

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
AAPL	Apple, Inc.	Information Technology	B	\$2,127,912
MSFT	Microsoft Corp.	Information Technology	B+	\$1,533,661
FB	Facebook, Inc.	Information Technology	B-	\$772,485
WMT	Walmart, Inc.	Consumer Staples	B	\$392,333
NVDA	Nvidia Corp.	Information Technology	B-	\$294,013
VZ	Verizon Communications, Inc.	Communication Services	B	\$248,118
NFLX	Netflix, Inc.	Communication Services	C+	\$223,604
ADBE	Adobe, Inc.	Information Technology	B	\$221,668
PYPL	Paypal Holdings, Inc.	Information Technology	B	\$218,175
CHTR	Charter Communications, Inc.	Communication Services	B-	\$122,222
AMD	Advanced Micro Services	Information Technology	B-	\$92,387
SPGI	S&P Global, Inc.	Financials	B	\$82,076
NTES	Netease, Inc.	Communication Services	B	\$63,262
ATVI	Activision Blizzard, Inc.	Communication Services	C+	\$58,801
PGR	Progressive Corp. (Ohio)	Financials	B	\$53,745
MCO	Moody's Corp.	Financials	B	\$52,311
MNST	Monster Beverage Corp.	Consumer Staples	B-	\$42,244
GIS	General Mills Corp.	Consumer Staples	B	\$36,362
TROW	Price (T. ROWE) Group	Financials	B-	\$29,045

“Blue Stocks”

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
CDNS	Cadence Design Systems, Inc.	Information Technology	B	\$28,002
KLAC	KLA Group	Information Technology	B	\$27,123
KR	Kroger, Co.	Consumer Staples	B	\$26,932
CLX	Clorox, Co./DE	Consumer Staples	B+	\$26,883
MKC	McComick & Co., Inc.	Consumer Staples	B	\$26,324
CHD	Church & Dwight, Inc.	Consumer Staples	B	\$22,728
NDAQ	Nasdaq, Inc.	Financials	B	\$20,769
MKTX	Marketaxess Holdings, Inc.	Financials	B	\$17,073
TTWO	Take-Two Interactive SFTWR	Communication Services	B-	\$16,994
TER	Teradyne, Inc.	Information Technology	B	\$12,540
FDS	Factset Research Systems, Inc.	Financials	B	\$12,257
FICO	Fair Isaac Corp.	Information Technology	B	\$11,783
MTRAF	Metro, Inc.	Consumer Staples	A-	\$11,176
MPWR	Monolithic Power Systems, Inc.	Information Technology	B-	\$10,897
SAM	Boston Beer, Inc,	Consumer Staples	B	\$9,569
SEDG	Solaredge Technologies, Inc.	Information Technology	B	\$9,475
NYT	New York Times Co.	Communication Services	B-	\$7,197
KNSL	Kinsale Capital Group, inc.	Financials	B	\$4,313
KXSCF	Kinaxis, Inc.	Information Technology	B	\$3,863
NGHC	National General Holdings CP	Financials	B-	\$3,856
EGHSF	Enghouse Systems LTD	Information Technology	B	\$2,991
CCOI	Cogent Communications Holdings	Communication Services	B-	\$2,983
SPSC	SPS Commerce, Inc.	Information Technology	B-	\$2,585
APAM	Artisan Partners Asset Management	Financials	B-	\$2,185

“Blue Stocks”

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
MED	Medifast, Inc.	Consumer Staples	B	\$1,917
TTGT	Techtarget, Inc.	Communication Services	B-	\$1,060
SII	Sprott, Inc.	Financials	B-	\$1,023
ALSWF	Absolute Software Corp.	Information Technology	B	\$460
NGVC	Natural Grocers Vitamin CTGE	Consumer Staples	C+	\$241
LFVN	Lifevantage Corp.	Consumer Staples	B-	\$203
HGBL	Heritage Global, Inc.	Financials	B-	\$71

“Red Stocks”

Sectors that historically outperform when Republicans win the White House, and do even better under a “red wave” that takes control of Congress, are: **Energy, Industrials, Materials, and Utilities**

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
NEE	Nextera Energy, Inc.	Utilities	B	\$136,078
SHW	Sherwin-Williams, Co.	Materials	B	\$54,801
CP	Canadian Pacific Railway LTD	Industrials	B	\$39,039
CSGP	Costar Group, Inc.	Industrials	C+	\$31,183
INFO	IHS Markit LTD	Industrials	B-	\$30,392
FNV	Franco-Nevada Corp.	Materials	B-	\$27,799
AWK	American Water Works Co, Inc.	Utilities	B	\$25,508
FAST	Fastenal Co.	Industrials	B	\$25,073
ETR	Entergy Corp.	Utilities	B-	\$19,611
CQP	Cheniere Energy Partners LP	Energy	C+	\$16,549
MAS	Masco Corp.	Industrials	B-	\$14,646
KL	Kirkland Lake Gold LTD	Materials	B-	\$14,323
JBHT	Hunt (JB) Transport Services, Inc.	Industrials	B-	\$14,285
LNT	Alliant Energy Corp.	Utilities	B-	\$13,144
GFI	Gold Fields LTD	Materials	C+	\$10,903
KGC	Kinross Gold Corp.	Materials	B	\$10,806
RPM	RPM International, Inc.	Materials	B	\$10,545
EMRAF	Emera, Inc.	Utilities	B-	\$10,143
WTRG	Essential Utilities, Inc.	Utilities	B-	\$10,061
RGLD	Royal Gold, Inc.	Materials	B-	\$8,433

“Red Stocks”

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
AQN	Algonquin Power & Utilities Corp.	Utilities	B	\$8,174
TREX	Trex Co., Inc.	Industrials	B-	\$8,006
NRG	NRG Energy, Inc.	Utilities	C+	\$7,803
HUBB	Hubbell, Inc.	Industrials	B-	\$7,521
BTG	B2Gold Corp.	Materials	B	\$6,678
RBA	Ritchie Bros Auctioneers, Inc.	Industrials	B	\$6,112
NPIFF	Northland Power, Inc.	Utilities	B	\$5,503
SITE	Siteone Landscape Supply, Inc.	Industrials	B-	\$5,080
SSD	Simpson Manufacturing, Inc.	Industrials	B-	\$4,211
SLGN	Silgan Holdings, Inc.	Materials	B	\$4,093
CZZ	Cosan LTD	Energy	C+	\$3,833
UFPI	UFP Industries, Inc.	Industrials	B-	\$3,402
ELP	Copel-CIA Paranaense Energia	Utilities	C+	\$3,244
AAON	Aaon, Inc.	Industrials	B	\$2,901
CWST	Casella Waste Systems, Inc.	Industrials	B-	\$2,643
GBNXF	Gibson Energy, Inc.	Energy	C+	\$2,625
EVA	Enviva Partners LP	Energy	C	\$1,542
FRO	Frontline LTD	Energy	C+	\$1,530
MRTN	Marten Transport LTD	Industrials	B-	\$1,481
WDOF	Wisdom Gold Mines LTD	Materials	B	\$1,439
DKL	Delek Logistics Partners LP	Energy	C	\$1,363
KNTNF	K92 Mining, Inc.	Materials	B	\$1,299
HWKN	Hawkins, Inc.	Materials	C+	\$527
HESM	Hess Midstream LP	Energy	C	\$306

“Red Stocks”

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
NOA	North American Const. Grp. LTD	Energy	C+	\$199
OSG	Overseas Shipholding Group	Energy	C	\$186
APT	Alpha Pro Tech LTD	Industrials	B-	\$178
FIOGF	Fiore Gold LTD	Materials	C+	\$126
DLHC	DLH Holdings Group	Industrials	B-	\$96
BKEP	Blueknight Energy Partners LP	Energy	C	\$60

“Purple Stocks”

The two sectors that are likely to perform well regardless of the election results are: **Consumer Discretionary and Healthcare**

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
AMZN	Amazon.com, Inc.	Consumer Discretionary	B	\$1,577,722
BABA	Alibaba Group Holding	Consumer Discretionary	B	\$730,576
UNH	UnitedHealth Group, Inc.	Health Care	B	\$291,991
HD	Home Depot, Inc.	Consumer Discretionary	B	\$289,846
TMO	Thermo Fisher Scientific, Inc.	Health Care	B	\$160,332
DHR	Danaher Corp.	Health Care	B	\$139,151
NVO	Novo Nordisk A/A	Health Care	B	\$131,979
LOW	Lowe’s Cos, Inc.	Consumer Discretionary	B	\$116,187
TGT	Target corp.	Consumer Discretionary	B	\$72,089
DG	Dollar General Corp.	Consumer Discretionary	A	\$47,914
LULU	Lululemon Athletica, Inc.	Consumer Discretionary	B-	\$45,546
VEEV	Veeva Systems, Inc.	Health Care	B	\$39,567
ORLY	O’Reilly Automotive, Inc.	Consumer Discretionary	B	\$34,841
IDXX	Idexx Labs, Inc.	Health Care	B-	\$30,976
BBY	Best Buy Co., Inc.	Consumer Discretionary	B-	\$27,245
RMD	Resmed, Inc.	Health Care	B	\$24,839
DHI	Dr. Horton, Inc.	Consumer Discretionary	B	\$24,735
ABC	Amerisourcebergen Corp.	Health Care	B	\$19,467
WST	West Pharmaceutical SVSC, Inc.	Health Care	B	\$19,392
GRMN	Garmin LTD	Consumer Discretionary	B	\$19,001
TSCO	Tractor Supply Co.	Consumer Discretionary	B	\$15,895

“Purple Stocks”

Ticker	Company Name	Sector	Rating	Market Cap \$ Millions
DPZ	Domino’s Pizza, Inc.	Consumer Discretionary	B	\$14,807
BIO	Bio-Rad Laboratories, Inc.	Health Care	B	\$14,218
CTLT	Catalent, Inc.	Health Care	B-	\$13,635
ETSY	Etsy, Inc.	Consumer Discretionary	B-	\$13,193
PKI	Perkinelmer, Inc.	Health Care	B-	\$12,524
POOL	Pool Corp.	Consumer Discretionary	B	\$11,747
NBIX	Neurocrine Biosciences, Inc.	Health Care	B-	\$10,237
CRL	Charles River Labs INTL., Inc.	Health Care	B	\$10,082
RGEN	Repligen Corp.	Health Care	C+	\$7,577
AMED	Amedisys, Inc.	Health Care	B	\$7,377
QDEL	Quidel Corp.	Health Care	B-	\$6,376
LHCG	LHC Group, Inc.	Health Care	B	\$6,352
OLLI	Ollie’s Bargain Outlet Holdings	Consumer Discretionary	B	\$5,885
LAD	Lithia Motors, Inc.	Consumer Discretionary	B-	\$5,502
BLD	Topbuild Corp.	Consumer Discretionary	B-	\$4,880
MEDP	Medpace Holdings, Inc.	Health Care	B	\$4,101
WING	Wingstop, Inc.	Consumer Discretionary	B	\$3,922
MTH	Meritage Homes Corp.	Consumer Discretionary	B	\$3,554
LGIH	LGI Homes, Inc.	Consumer Discretionary	B-	\$2,716
MDC	MDC Holdings, Inc.	Consumer Discretionary	B-	\$2,673
RCII	Rent-A-Center, Inc.	Consumer Discretionary	B-	\$1,545
ADUS	Addus Homecare Corp.	Health Care	C+	\$1,379
SLP	Simulations Plus, Inc.	Health Care	B	\$1,243
XPEL	Xpel, Inc.	Consumer Discretionary	B	\$645

“Purple Stocks”

Ticker	Company Name	Sector	Rating	Market Cap \$ <i>Millions</i>
VMD	Viemed Healthcare	Health Care	B-	\$378
SMED	Sharps Compliance Corp.	Health Care	B-	\$119
ELMD	Electromed, Inc.	Health Care	B	\$98



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